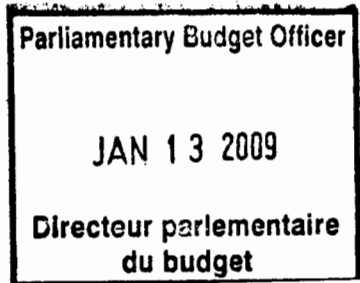




Industrie Canada Industry Canada

Sous-ministre Deputy Minister

Ottawa, Canada
K1A 0H5



Mr. Kevin Page
Parliamentary Budget Officer
Ottawa, ON K1A 0A9

JAN 12 2009

Dear Mr. Page:

This letter is further to the interim response you received from Paul Boothe on January 6, 2009. In order to assist you in your analysis, the department has assembled documents which you will find enclosed in Annex A. We have grouped the documents according to the following typology:

- A. Economic impact analysis
- B. Company specific information
- C. Draft legislation from the U.S. Senate and House of Representatives

In addition, we have provided in Annex B, background information regarding the announcement made by Prime Minister Harper and Premier McGuinty on December 20, 2008.

I would also like to note the following:

1. Export Development Canada (EDC) will act as Lender on behalf of the governments of Canada and Ontario. Late last year, at the request of General Motors and Chrysler, the timing to finalize the loan agreements was postponed to the first quarter of 2009 and, to date, neither loan agreement has been completed.
2. Given the highly sensitive and commercially confidential nature of these matters, both governments, as well as EDC, have signed with the companies, formal and binding non-disclosure agreements.

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Given the above, the department would welcome an opportunity to meet with you in your capacity as the Parliamentary Budget Officer, to discuss appropriate modalities regarding your request as they relate to matters under discussion with:

- the companies
- the Ontario Government
- the U.S. Administration

Yours sincerely,



Richard Dicerni
Deputy Minister
Industry Canada

c.c. Phil Howell, Deputy Minister, Ministry of Economic Development,
Louis Levesque, Deputy Minister, International Trade

Annexes A: List of documents

A. Economic Impact Analysis

1. Industry Canada Deck. *Automotive Sector*. November 13, 2008
2. Centre for Spatial Economics Report. *The Economic Impact of the Detroit Three Auto Manufacturers in Canada*. Study prepared for the Ontario Manufacturing Council. December 2008
3. Center for Automotive Research. *The Impact on the U.S. Economy of the Detroit Three Automakers*. November 4, 2008
4. J. D. Power Automotive Forecasting Client Alert. *U.S. Automakers Update and Forecast Revisions*. December 10, 2008
5. CSM Worldwide, Inc. *North American Production Overview - Updated: 4Q 2008*

B. Company-Specific Information

1. **General Motors**

Testimony of Rick Wagoner, Chairman and Chief Executive Officer, General Motors, to the United States Senate Committee on Banking, Housing and Urban Affairs. November 18, 2008

General Motors. Press Release. *GM Announces \$5 billion in Additional Liquidity Enhancement Initiatives*. November 7, 2008

General Motors. *Preliminary 2008 Third Quarter Results*

General Motors. Press Release and accompanying tables and charts. *Use of Non-GAAP Financial Measures*

2. **Chrysler**

Testimony of Robert Nardelli, Chairman and Chief Executive Officer, Chrysler LLC, to the United States Senate Committee on Banking, Housing and Urban Affairs. November 18, 2008

3. **Ford**

Testimony of Alan R. Mulally, President and Chief Executive Officer, Ford Motor Company to the United States Senate Committee on Banking, Housing and Urban Affairs. November 18, 2008

Ford. *Third Quarter Earnings Conference Call. November 7, 2008. (Preliminary Results)*

Ford. Press Release. *3Q \$129 Million Net Loss ... November 7, 2008*

Ford. *Third Quarter 2008 Fixed Income Presentation. November 7, 2008. (Preliminary Results)*

C. Draft Legislation from U.S. Senate and House of Representatives

U.S. House Bill to authorize loans to automobile manufacturers. November 17, 2008

U.S. Senate Bill to authorize loans to automobile manufacturers. November 17, 2008. (Senator Reid, Senate Leader, Democrat)

U.S. "Compromise Bill" to provide for emergency bridge loan assistance to automobile manufacturers and component suppliers. November 20, 2008. (Levin, Bond Voinovick Bill)

U.S. House of Representatives Bill to authorize financial assistance to eligible automotive manufacturers, and for other purposes. December 10, 2008. (Barney Frank)

U.S. Senate Bill to authorize financial assistance to eligible automotive manufacturers, and for other purposes. Released by Chairman Dodd on December 10, 2008



Industry Canada

Senior Associate
Deputy Minister

Industrie Canada

Sous-ministre
délégué principal

JAN 06 2009

Mr. Kevin Page
Office of the Parliamentary Budget Officer
50 O'Connor Street, 9th Floor
Ottawa, Canada K1A 0A9

Dear Mr. Page:

Thank you for your December 19, 2008 letter to Richard Dicerni, Deputy Minister, Industry Canada, seeking information on the proposed financial support package for the automotive sector.

Given the comprehensiveness of your request, please be advised that we are not in a position to provide the data you are seeking by the date requested, January 5th, 2009. Be assured, however, that an appropriate response will be forwarded to your office in a timely fashion.

Sincerely,

Paul Boothe

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