



Transport
Canada

Transports
Canada

Deputy Minister

Sous-ministre

Place de Ville
Ottawa ON K1A 0N5

March 27, 2024

Yves Giroux
Parliamentary Budget Officer
Office of the Parliamentary Budget Officer
pbo-dpb@parl.gc.ca

Dear Yves Giroux:

On behalf of the Honourable Pablo Rodriguez, Minister of Transport and Quebec Lieutenant, I am responding to your request of February 15, 2024 (IR0759).

In this request, you sought *historical data and projections for vehicle fleet and sales which are consistent with the baseline scenario in Environment and Climate Change Canada (ECCC)'s Regulatory Impact Analysis Statement which uses Transport Canada projections as inputs*. You also requested *the following historical data starting in 2015 (or the earliest year available) and projected data to 2035 (or the latest year available)*:

- Historical and projected total annual number of vehicles (stock) by vehicle type, by province
- Historical and projected annual vehicle sales by vehicle type, by province
- Annual maintenance costs in dollars per kilometer by vehicle type
- Annual number of kilometres driven by vehicle type
- Historical and projected annual manufacturing costs, in dollars per vehicle, by vehicle type
- Historical and projected annual consumer price, in dollars per vehicle excluding taxes, subsidies or incentives (e.g., manufacturer's suggested retail price), by vehicle type
- Historical and projected annual government incentives, in dollars per vehicle, by vehicle type and by province
- Annual number of kilometres driven by vehicle type.

Following receipt of your request, departmental officials and staff from your office met to better understand your information needs. They agreed that the most recent data available would suit your needs better than the original request. As a result, your office requested *the most recent historical data and projections which are consistent with Transport Canada's 2023 Business-As-Usual product*.

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While the Department has endeavored to provide the best available information and data to facilitate your analysis, in some instances, historical data is not being provided due to data-sharing limitations with our data provider, S&P Global Mobility. If this data is required by your office, it may be acquired from this vendor. For some data requests not available through Transport Canada's *2023 Business-As-Usual* zero-emission vehicle sales projections, the Department has provided alternative sources or complementary data. Transport Canada does not have information pertaining to annual maintenance costs and annual manufacturing costs.

As such, the following data sets are enclosed:

- Historical and projected total annual number of light-duty vehicles (stock) by vehicle type, by province/territory
- Historical and projected annual light-duty vehicle sales by vehicle type, by province/territory
- Annual number of kilometres driven by vehicle type
- Historical and projected annual consumer price, in dollars per vehicle, excluding taxes, subsidies or incentives (e.g., MSRP), by vehicle type
- Historical and projected annual government incentives, in dollars per vehicle, by vehicle type and by province.

I trust that you find this information useful. Should you wish to discuss further, my office would be pleased to assist.

Sincerely,



Arun Thangaraj

Attachments (3)

c.c. Antoine Brunelle-Côté
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Privy Council Office
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